

Jessica C.K. Boelter (IL SBN 6277801)
Thomas A. Labuda, Jr. (IL SBN 6225401)
Matthew G. Martinez (IL SBN 6297132)
Matthew E. Linder (IL SBN 6309552)
SIDLEY AUSTIN LLP
One South Dearborn Street
Chicago, Illinois 60603
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

Counsel for Debtors
and Debtors in Possession

Donald A. Lattin (NV SBN 693)
Christopher D. Jaime (NV SBN 4640)
MAUPIN, COX & LEGOY, P.C.
4785 Caughlin Parkway
Reno, Nevada 89519
Telephone: (775) 827-2000
Facsimile: (775) 827-2185
dlattin@mclrenolaw.com
cjaime@mclrenolaw.com

Nevada Counsel for
Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

RODEO CREEK GOLD INC.

- ☐ Affects this Debtor
☒ Affects all Debtors
☐ Affects Antler Peak Gold Inc.
☐ Affects Hollister Venture Corporation
☐ Affects Touchstone Resources Company

Chapter 11

Case No. BK-13-50301 (MKN)

Jointly Administered

**NOTICE OF SATISFACTION OF
CURE PAYMENTS IN CONNECTION
WITH SALE OF DEBTORS' ASSETS
TO WATERTON GLOBAL MINING
COMPANY, LLC**

PLEASE TAKE NOTICE that on May 3, 2013, the Court entered the *Order (A) Approving the Sale of the Debtors' Assets Free and Clear of Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Certain Related Relief* [Docket No. 475] (the "Sale Order").¹ The Sale Order authorized the sale of all right, title and interest in the Debtors' assets to Waterton Global Mining Company, LLC (f/k/a Waterton Nevada Holdings LLC) (the "Purchaser"), and granted certain related relief in connection therewith, including, without limitation, the authority to assume and assign to the Purchaser each of the Assumed Contracts listed on Exhibit 1 attached hereto.

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

1 **PLEASE TAKE FURTHER NOTICE** that the Closing of the Sale occurred on
2 May 20, 2013. On the same date, the Purchaser made all Cure Payments required on account of
3 the Assumed Contracts.

4 **PLEASE TAKE FURTHER NOTICE** that, pursuant to the Sale Order, the
5 Debtors are now relieved from any further liability with respect to the Assumed Contracts, and
6 any and all liabilities or obligations of the Debtors under the Assumed Contracts are deemed
7 cured and satisfied. Sale Order ¶¶ 18-19. The Cure Payments made on account of each of the
8 Assumed Contracts are on account of, and in full and complete settlement, release and discharge
9 of, any obligations of the Debtors to the Assumed Contract counterparties. Furthermore, all
10 holders of claims arising from and after Closing under any Assumed Contract are forever barred
11 and estopped from asserting any claims under any Assumed Contract against the Debtors, their
12 successors or assigns, and their estates. Sale Order ¶ 20.

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14 Dated this 21st day of May 2013

Respectfully submitted,

15 By /s/ Christopher D. Jaime
16 Donald A. Lattin, NV State Bar #693
17 Christopher D. Jaime, NV State Bar #4640
18 MAUPIN, COX & LEGOY, P.C.
4785 Caughlin Parkway
Reno, Nevada 89519

Nevada Counsel for
Debtors and Debtors in Possession

20 Jessica C.K. Boelter, IL State Bar #6277801
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SIDLEY AUSTIN LLP
One South Dearborn Street
Chicago, Illinois 60603

24 Counsel for Debtors
25 and Debtors in Possession
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EXHIBIT 1

Assumed Contracts

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Assumed Contracts

CONTRACT COUNTER-PARTY	CONTRACT DESCRIPTION	CURE AMOUNT
AECOM	Services Agreement	\$32,086
AMEC ENVIRONMENT & INFRASTRUCTURE INC.	Services Agreement	\$334
FINLEY RIVER COMPANY, LLC	Memorandum of Agreement	\$0
FINLEY RIVER COMPANY, LLC	Royalty Agreement	\$191,500
FINLEY RIVER COMPANY, LLC	Lease Agreement	\$0
GREAT BASIN GOLD, INC.	Assignment of Lease Agreement	\$0
GREAT BASIN GOLD, INC.	Venture Agreement Assignment	\$0
HI TECH EXPLORATION LTD	Memorandum of Agreement	\$0
HI-TECH EXPLORATION LTD	Lease Agreement	\$0
HILLCREST MINING CO.	1) Royalty Agreement 2) Amendment to Auric – Hillcrest Mineral Lease and Assignment of Interest 3) Amendment and Ratification of Mining Lease and Sublease	\$191,500
HILLCREST MINING CO.	Lease Agreement	\$0
HILLCREST MINING CO.	Memorandum of Agreement	\$0
NEWMONT EXPLORATION LIMITED	Amendment and Ratification of Mining Lease and Sublease	\$0
TOUCHSTONE RESOURCES INC	Acknowledgment	\$0
USX CORPORATION	Quitclaim Deed and Assignment	\$0
NEWMONT EXPLORATION LIMITED	Purchase Agreement	\$0
BARRICK GOLSTRIKE MINES INC	Road Access Permit	\$0
NEWMONT MIDAS OPERATIONS INC	Road Use and Maintenance Agreement	\$133,040.19